



LEOVEGAS AB (PUBL) INITIATES A WRITTEN PROCEDURE FOR EARLY REDEMPTION OF ITS OUTSTANDING BONDS

LeoVegas AB (publ) (the “Company” or “LeoVegas”) announces that the Company today has initiated a written procedure (the “Written Procedure”) under its outstanding SEK 700,000,000 senior unsecured callable floating rate bonds with ISIN SE0015242854 (the “Bonds”), in order to facilitate for a request for the bondholders’ consent to an early redemption in full of the Bonds (the “Early Redemption”). The Early Redemption will, if the Written Procedure is approved by the bondholders, be made at a price equal to 100 per cent of the nominal amount of the Bonds plus accrued interest and an amount equal to all remaining interest payments up to and including the final maturity date (so called make-whole).

LeoVegas has today instructed Intertrust (Sweden) AB (the “Agent”), in its capacity as agent under the Bonds, to send notices of Written Procedure including voting instructions in respect of the Bonds to the direct registered owners and registered authorised nominees of the Bonds in the Company’s debt ledger held with Euroclear Sweden AB as per 9 June 2023. The notice of Written Procedure for the Bonds is available on the Company’s website www.leovegasgroup.com under “INVESTOR RELATIONS” and on the Agent’s website.

Please note that as of the date of this notice, bondholders representing approximately 20 per cent of the outstanding nominal amount (free float) have indicated that they look favourably upon the request.

The outcome of the Written Procedure will be announced by way of press release in connection with the termination of the Written Procedure. The voting record date is 22 June 2023 and the last day for voting in the Written Procedure is 7 July 2023. The Written Procedure may however be completed before the expiry of the time period for replies if a requisite majority has been obtained prior thereto.

For questions regarding the administration of the Written Procedure, documentation and voting procedure, please contact the Agent at trustee@intertrustgroup.com or on +46 (0)8 402 72 00.

FOR FURTHER INFORMATION, PLEASE CONTACT

Daniel Valiollahi, Director of Communications and Public Affairs

+46 (0) 70 110 29 34, daniel.valiollahi@leovegasgroup.com

ABOUT LEOVEGAS GROUP

LeoVegas Group is a leading international igaming company with a clear vision to create the world’s greatest igaming experience. The Group offers online casino, live casino, and sports betting via 9 brands in 9 jurisdictions. The Group continues to grow rapidly, currently employing over 1,200 people in Europe, including at its

headquarters in Stockholm and operations hub in Malta. As one of the most innovative companies in the industry, the Group also invests and develops other gaming companies through its investment arm, LeoVentures. In 2022, LeoVegas Group became a subsidiary of the global entertainment company MGM Resorts International (NYSE: MGM). For more information, visit www.lovegasgroup.com.

This information is information that LeoVegas is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-06-12 14:00 CEST.

ATTACHMENTS

[LeoVegas AB \(publ\) initiates a written procedure for early redemption of its outstanding bonds](#)